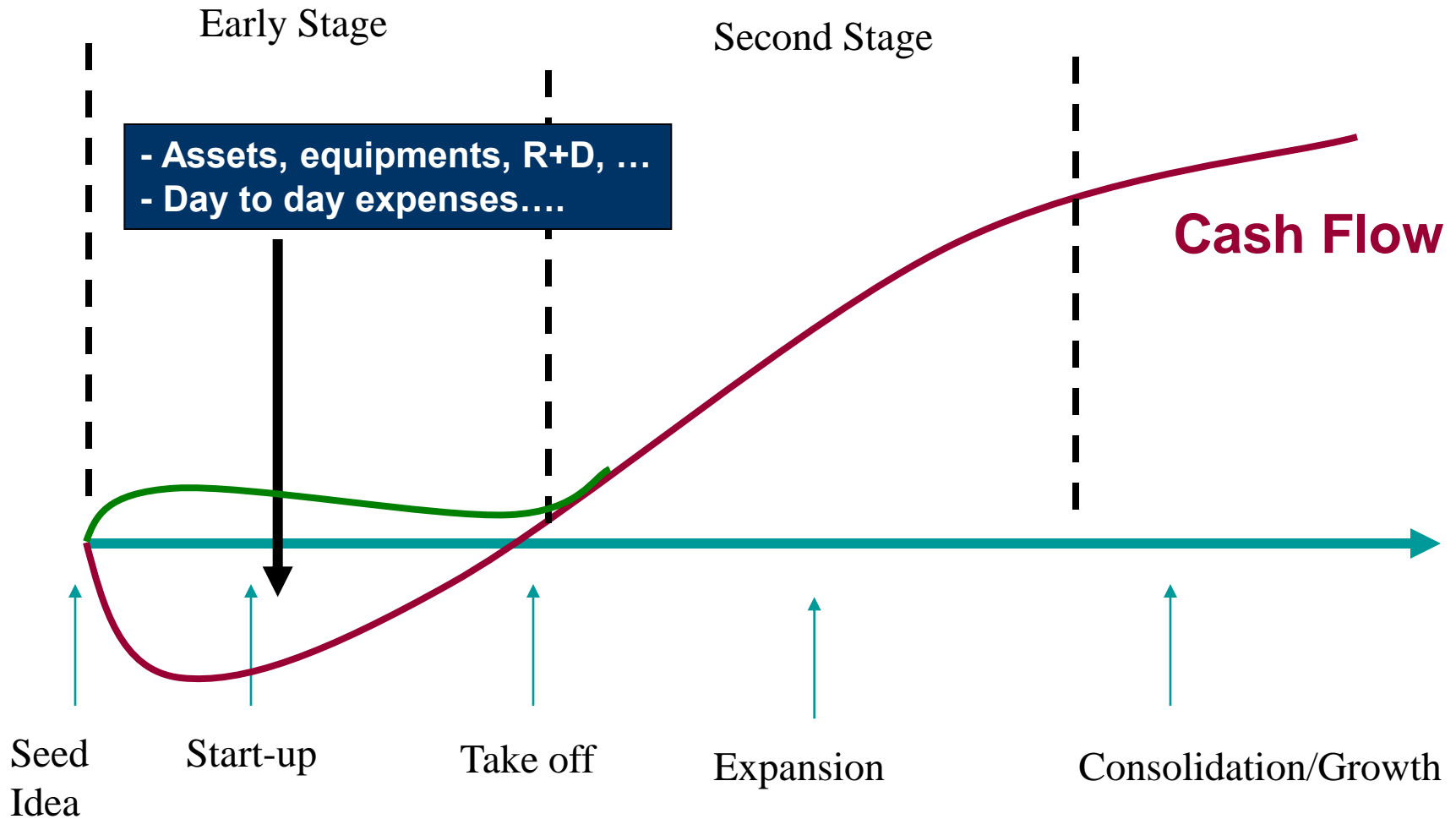


INNOVA 31, VCC. Presentation

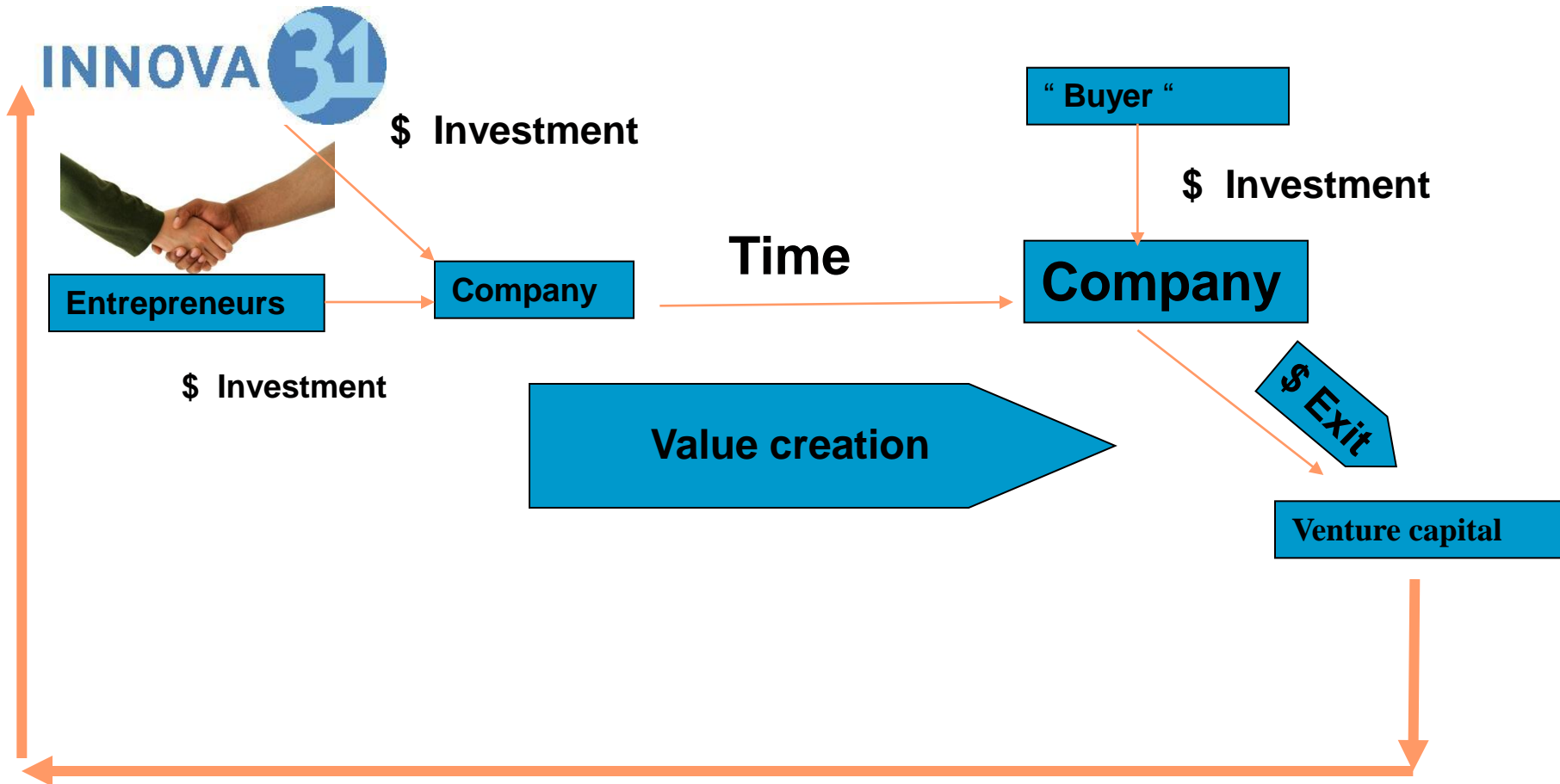


Barcelona, 21st of may 2015

Why does INNOVA31 exist?



How does INNOVA31 work?



INNOVA31 abstract

- **Foundation** : 20th of June of 2000.
- **Activity** : temporary investments in technological start up companies
- **Stockholders**
 - **Universitat Politècnica de Catalunya, UPC** 37 %.
 - **Catalunya caixa Capital** 25 %
 - **Unión Interiores S.A.** 25%
 - **EDM Holding, S.A.** 3 %
 - **Parc Científic de Barcelona, PCB** 1%
 - **LEITAT Technological Center** 2 %
 - **Reserved shares** 7%
- **Deal Flow**: Universities, Science parks and others research centres . They are the only source of projects.
- **Geographic area**: Catalonia, Spain and Europe
- **Investment stage** : Early Stage (Start – Up & Seed capital)
- **Investment size** : up to a 300.000 – 400.000 Euros.
- **Investment type**: Equity.
- **Investment period of time**: between 4 to 7 years
- **First VC with university stockholder.**
- **The UPC and PCB give the technological validation. This is one of the most important assets in INNOVA31.**

How do we get projects? Deal Flow problem



**“Simpson, you promised you wouldn't tell anybody
I turned down Bill Gates!”**

How do we get projects? Deal Flow problem

So far.....

- Visit the most important research institutions.***
- Start up – VC Forums***

The wish.....

Are there DDBB or tools to access the most innovative ?

What of them have projects with :

- business sense.***
- real application to the market***

Current Portfolio

Genmedica Therapeutics, S.L.

Spin off from Universitat de Barcelona

Sector : Biotechnology . Drug discovery. Diabetes

Amount and share : 448.000 Euro , 6 % of shares. June 2007



Aida Centre, S.L.

Spin off from Universitat Politècnica de Catalunya

Sector : Information technologies. RFID technology

Amount and share : 400.000 Euro , 25% of shares. July 2005



Comercial Contenidos Audiovisuales 2007 , S.L.

Sector : Media .Trading contents by internet: film, reports, documentaries, etc

Amount and shares: 250.000 Euro , 12,5 % of shares. November 2009



Exits cases

On medic Networks, S.L.

Spin off from Universitat Autonomy de Barcelona.

Sector : software .CRO platform for e-trails

Amount and shares : 300.000 Euro ,30 % of shares.2001

EXIT: July 2006 : 1,33 profit. .IIR 15,4 %



Wone-sys,S.L.

Spin off from Universitat Politècnica de Catalunya

Sector : Information Technologies . Multiplexers CWDM / DWDM optical fiber signal.2004

Amount and shares : 150.000 Euro ,20 % of shares.

EXIT:July 2006: 1,33 profit. IIR 28,28%



VERBIO Technologies, S.L.

Spin off from Universitat Politècnica de Catalunya

Sector : Automatic speech recognition and text to text speech. Speech technology.

Amount and shares: 323.000 Euro , 100 % of shares.2003

EXIT: July 2009 : 1 profit. .IIR 0%



Exits cases

Infinitec Activos,S.L.

Spin off from Universitat de Barcelona

Sector : Cosmetics. Active ingredients for cosmetic industry.

Amount and share: 175.000 Euro. , 22,5 % of shares.

EXIT: May 2011 : 2 profit. .IIR 22,75%



Visiometrics,S.L.

Spin Off from Universitat Politècnica de Catalunya

Sector : Medical Devices. Optical measurement instrument.

Amount and shares : 354.000 Euro 13% of shares. July 2003.

EXIT: November 2013 : 1,2 profit. .IIR 4,77%



SOM INNOVATION BIOTECH,S.L.

Spin Off from Universitat de Barcelona

Sector : Biotech. Drug reprofiling.

Amount and shares : 110.000 Euro 13% of shares. December 2010.

EXIT: September 2014 : 1,5 profit. .IIR 22,31%



THANKYOU VERY MUCH



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